

TODAYS MARKET OUTLOOK

Markets to make a cautious but green start of the new week

The Indian markets recovering from their lows managed a positive close in the last session. Today, the start is likely to be mildly green-to-cautious amid lingering geo-political worries, traders will also be reacting to trade data announced after the market hours on Friday.

India's exports grew by 10.29 percent on a yearly basis to \$23.81 billion in August on account of rise in shipments of engineering, petroleum, chemicals and pharmaceuticals products.

Traders took some sense of relief with report that India and Japan have signed 15 key agreements including open sky agreement, after the historic launch of India's first bullet train project between Ahmedabad and Mumbai, to further expand the horizon of their bilateral relationship.

Finally, the BSE Sensex gained 30.68 points or 0.10% to 32272.61; however the CNX Nifty was down by 1.20 points or 0.01% to 10085.40.

ECONOMY & MARKET PULSE

- India, Japan sign 15 agreements to widen ties
- India's technical textile industry likely to grow at 12% CAGR
- India's informal sector may be further hit by GST; GDP growth to moderate: UN report
- Second quarter GDP too may remain below 6%: SBI report
- Crisil estimates bank's NPAs to increase by 1 percentage point by March 2018

Indices Performance

Index	17-Sep-17	Previous Close	% Change*
S&P BSE Sensex	32,272.61	32,241.93	0.10%
CNX Nifty	10,085.40	10,086.60	-0.01%
CNX Midcap	18,951.95	18,936.45	0.08%
CNX 500	8,887.60	8,884.95	0.03%
S&P BSE Smallcap	16,687.76	16,625.30	0.38%

Global Markets

Index		Previous Close	% Change*
Dow Jones	22,268.34	22,158.18	0.50%
Nasdaq	6,448.47	6,460.19	-0.18%
S&P 500	2,495.67	2,494.56	0.04%
FTSE	7,215.50	7,379.70	-2.23%
CAC	5,213.91	5,217.59	-0.07%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,020.69	4,951.98	-931.29
DII Flows	3,049.33	2,923.78	125.55

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	29,856.00	4.00	-0.51%
Silver (1Kg)	40,814.00	311.00	-0.79%
Crude Oil (1 barrel)	3,191.00	3.00	-0.75%
Aluminium (1 Kg)	132.35	1.05	-0.90%
Copper (1Kg)	420.10	3.00	-0.31%

Currency Market

Currency	17-Sep-17	Gains+/Loss	% Change*
INR / 1 USD	64.0774	-0.01	-0.01%
INR / 1 GBP	86.1200	-1.43	-1.69%
INR / 1 EURO	76.3995	-0.26	-0.34%
INR / 100 JPY	57.9200	0.10	0.17%